

2 Step Systematic Review and Consultation Model for patients with asthma or COPD

The availability of primary care records of patients with asthma and COPD has transformed consultations for review of their disease. We know that many patients may have the incorrect diagnosis, may not have had evidence-based value interventions, or be on medications that are not appropriate for their stage of disease (either too much or too little). Thus patients are at risk of being treated for the wrong condition, be at risk of side-effects from the wrong medications or may not receive the best evidence-based treatment.

4C-ABLE (pronounced "foreseeable") is a two-step approach to structure consultations. Step one is done without the patient using their records to prepare for the consultation and to help prioritise. Step two is with the patient. This 2 step approach ensures that the information necessary to conduct a meaningful review has already been obtained before the patient enters the room. This maximises the time spent with the patient to explore their understanding of the disease, their aims for the treatment, the barriers that may exist to prevent them achieving those aims, and finally an agreed plan of action.

The 4C steps should be clearly documented to save time repeating this process, and the results of the ABLE consultation can be easily recorded on a template to inform the next consultation.





## 2 Step Systematic Review and Consultation Model for patients with asthma or COPD



# CONFIRM diagnosis and stage disease CURRENT treatment (pharmacological and non-pharmacological) CONTROL assess level COMPLIANCE assess level



The second step (ABLE) involves consulting with the patient to determine what they understand of the disease, what they would like to achieve, the barriers that may prevent this from happening and then agreeing a way forward to help achieve those goals.

## AGREE aims BARRIERS to success LEARNING and self efficacy EMEND management



Developed by Vince Mak, Consultant Physician in Respiratory Care





## Notes review - without patient to prioritise who to see in person

**CONFIRM** diagnosis and stage disease using:

- 1. Spirometry/Peak flow
- 2. Secondary care review/letters
- 3. RCP 3 questions/ACT score and exercise tolerance
- 4. Current treatment level

## **CURRENT** treatment (pharmacological and non-pharmacological)

- 1. Smoking status
- 2. Triggers
- 3. Atopy
- 4. Current medication

#### Assess level of **CONTROL**

- 1. Number of admissions/A&E visits for asthma in last 2 years
- 2. Number of courses of oral steroids for asthma in last 2 years
- 3. Number of salbutamol inhalers in last 12 months

#### COMPLIANCE/CONCORDANCE - assess level

- 1. Number of ICS/LABA+ICS in last 12 months
- 2. Spacer used if appropriate
- 3. Inhaler technique last checked?

## In person review

## AIMS - agree

- 1. What would patient like to achieve?
- 2. What are their feasible goals?

## **BARRIERS** to success:

- 1. Achieving their aims
- 2. Stopping smoking
- 3. Good concordance with medication

## LEARNING self efficacy

- 1. Assess understanding of disease and trigger factors
- 2. Do they know how to identify exacerbation and use of self management plan
- 3. When to call for help
- 4. Provide self management plan

#### **EMEND** management

- 1. Is dose of ICS or ICS/LABA correct?
- 2. Is additional step up therapy required?
- 3. Asess for co-morbidities (e.g. rhinitis, GORD etc)
- 4. Is further investigation required for advanced management (e.g anti-IgE, ABPA)





## Notes review - without patient to prioritise who to see in person

**CONFIRM** diagnosis and stage disease using:

- 1. Spirometry/lung function available
- 2. Secondary care review/letters
- 3. MRC score and exercise tolerance
- 4. O2 sats
- 5. Historical eosinophil count (eosinophil >0.3)

**CURRENT** treatment (pharmacological and non-pharmacological)

- 1. Smoking status
- 2. Flu/pneumonia vacination
- 3. Pulmonary rehab within last 18 monhts
- 4. Current medication

#### **CONTROL** - assess level

- 1. Number of admissions/A&E visits for chest conditions in last 2 years
- 2. Number of courses of antibiotics for chest infections in last 2 years
- 3. Number of courses of steroids for chest condition in last 2 years
- 4. Any episodes of pneumonia in last 2 years if on ICS/LABA

#### COMPLIANCE/CONCORDANCE - assess level

- 1. Number of salbutamol inhalers in last 12 months
- 2. Number of LAMA/LABA/LABA+ICS in last 12 months
- 3. Spacer used if appropriate
- 4. Inhaler technique last checked?

#### In person review

#### AIMS - agree

- 1. What would patient like to achieve?
- 2. What are their feasible goals?

#### BARRIERS to success:

- 1. Achieving their aims
- 2. Stopping smoking
- 3. Pulmonary rehabilitation

#### LEARNING self efficacy

- 1. Assess understanding of disease and factors influencing progression
- 2. Do they know how to identify exacerbation and use of rescue packs
- 3. When to call for help
- 4. Top tips for winter

#### **EMEND** management

- 1. Can dose of ICS/LABA be stepped down?
- 2. Can ICS be withdrawn or introduced?
- 3. Optimise with dual bronchodilator if symptomatic
- 4. Is oxygen assessment required (if sats <92%
- 5. Is further Ix required for advanced management (e.g CT for LVRS)
- 6. Assess for co-morbitities (bronchiectasis, GORD, asthma)



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