

Case Study

Asthma

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CASE STUDY: JANE



Patient background and history



Dr Taylor must first explore Jane's background and medical history...







Patient background

Explore patient background and history

Clinical assessment and symptoms

Physical exam

I need to find out more information

Review my case

Patient background





Medical History





Explore patient background and history

Clinical assessment and symptoms

Physical exam

I need to find out more information

Review my case

Clinical assessment and symptoms



What else does Dr Taylor need to check about Jane's asthma? Choose the boxes below to explore the <u>4 key priorities she needs</u> **Explore** patient to know about Jane's asthma symptoms and triggers... background and history Click on the boxes to reveal the results Clinical Check for isolated cough with Check for chronic production no other respiratory symptoms of sputum assessment and symptoms Check if symptoms are often Check if symptoms vary over worse at night or in the early time and in intensity morning Physical exam Check if there is more than Check for asthma triggers: one type of symptom: viral infections wheeze exercise shortness of breath I need to find out allergen exposure cough more chest tightness information **HOTSPOT: HOTSPOT:** asthma symptoms asthma triggers Review my case Assessment of symptom control

GINA assessment of symptom control





GORD = gastro-oesophageal reflux disease; PAAP = personalised asthma action plan.

1. Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2016. Available from: www.ginasthma.org.

Physical exam





BMI = body mass index; BP = blood pressure; FEV₁ = forced expiratory volume in 1 second; PEFR = peak expiratory flow rate

I need to find out more information





I need to find out more information





Dr Taylor thinks she is now ready to make her decision. Before doing that, Dr Taylor wants to review Jane's case...

What do I already know about Jane?



Dealing with patients with difficult-tomanage asthma Jane confirmed having poorly controlled asthma in the last 4 weeks: Daytíme asthma symptoms at east зtímes a week Night waking due to asthma 2 x/ week Needing to use a salbutamol at least twice a Jane confirmed having no upper respiratory tract infections in the last 4 weeks She doesn't smoke and she denies being exposed to secondary cigarette or biomass • Jane's asthma díagnosís has been confirmed by reviewing the clinical records and the results from the previous spirometry Comorbídítíes have been excluded Asthma symptoms have been assessed over the past 4 weeks Inhalation technique has been reviewed; you have corrected minor errors Jane explained about her perspective and preferences on inhalers: - She likes the inhaler she is using - There are no problems with costs - No important side effects Jane's beliefs, fears and expectations have been assessed

How to assess treatment adherence? Explore patient background and history

Clinical assessment and symptoms

Physical exam

Review my case

I am ready to make a decision

6.0 I am ready to make a decision





I am ready to make a decision





ICS = inhaled corticosteroid; LABA = long-acting β_2 agonist; LTRA = leukotriene receptor antagonist; SABA = short-acting β_2 agonist.

her thoughts on Jane's appointment...

S: Flare-ups when Jane has upper Respiratory tract infections (1 or 2 in the last 3 years, one required treatment with oral steroids. Chest tightness and shortness of breath.

Usual medication: 125 μ g fluticasone + salbutamol for relief: Jane uses a lot of salbutamol because she feels better. Bad adherence to control treatment.

Jane's fears and expectations were addressed. Modifiable risk factors were addressed.

O: Pulmonary auscultation: slight bilateral wheezing

Spirometry (2017): obstructive pattern with a positive reversibility test. Sensitisation to house dust mites as confirmed with prick tests and specific IgE for house dust mites.

A: Uncontrolled asthma

P: Pharmacotherapy options: 1. Low dose ICS-LABA for maintenance + as-needed low dose ICS-formoterol. 2. ICS/LABA maintenance + with as-needed SABA. 3. Consider ICS-formoterol for maintenance and relief. Review inhalation technique; Promote self-care and patient enablement

ICS = inhaled corticosteroid; FEV₁ = forced expiratory volume in 1 second; LABA = long-acting β_2 agonist; LTRA = leukotriene receptor antagonist; SABA = short-acting β_2 agonist. S - week

*Approved only for low dose beclomethasone / formoterol at low dose budesonide / formoterol

Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2018. Available from: www.ginasthma.org.



Explore patient background and history

Clinical assessment and symptoms

Appointment summary

Physical exam







WHAT IS ASTHMA RIGHT CARE?









WHAT IS ASTHMA RIGHT?



	Increasing SABA use*											
Number of SABA inhalers Rx per year	1	2	3	4	5	6	7	8	9	10	11	12
Puffs of SABA used per year	200	400	600	800	1000	1200	1400	1600	1800	2000	2200	2400
Puffs of SABA used per week	4	8	12	15	19	23	27	31	35	39	42	46
Puffs of SABA used per day	<1	1	2	2	3	>3	4	>4	5	6	>6	7
	Symp	toms										

*Some devices do not contain 200 puffs. Check the number in the devices you prescribe/dispense or use, and modify these messages accordingly

ASTHMA SLIDE RULE (reverse side: push slider back to left to begin)

2. Questions for prescriber to ask themselves and a person with asthma

Reflecting on your answer to Question 1, and using the number scale 0–10 below, slide to the number that reflects:

- How important is it that you organise a review? What made you select [number]? What would have made it a higher number [eg 8]
- How confident do you feel to have a conversation about reducing the dose? What made you select [number]? What would have made it a higher number [eg 8]?





beta₂ agonist (SABA) set



INTRODUCTION

The charity International Primary Care Respiratory Group (www.IPCRG/aboutus) is leading an international pilot that is exploring how to use social movement approaches to create a desire for change in the management of asthma.* Our focus, in the first phase, is on the over-reliance on short-acting beta, agonists (SABAs), and testing how to create a sense of discomfort and dissatisfaction with this amongst all stakeholders.

We set up a multi-national Delivery Team from four pilot countries, Canada, Portugal, Spain and the UK that includes patients, pharmacists, GPs and nurses. The Team has been discussing and designing ways to start conversations and these cards are one of our ideas that we are testing.

* The IPCRG has received funding from AstraZeneca to run the Delivery Team and pilots and for designing and printing these cards. The Delivery Team is responsible for the

OUR "HUNCHES" DRIVING THIS PROGRAMME ARE THAT

- Whilst there is over-reliance, there is no consensus on what "over-reliance" looks like The initial conversations about SABAs that may effect a person's use in the future occur in many
- places eg community pharmacies and emergen cy departments as well as pri mary care We don't really know what people do if they
- don't come regularly to the practice
- Amongst the non-respiratory interested workforce, asthma is regarded as a low priority for change
- Previous approaches haven't really shifted that despite the evidence suggesting unwarranted variation in outcomes and avoidable mortality, morbidity and healthcare utilisation
- Without an appetite to change, it is difficult for messages about how to improve asthma care to be received and adopted

These cards are a way to trigger conversations about these hunches and for you to share your thinking with others. A few have right answers (and we give those) but the majority don't, so we invite you to use them to start a discussion! We also have a navel "SABA slide rule" in development. Contact projectsupport@theipcra.org

f you want to know more. February 2018



INSTRUCTIONS

- 1. Split into pairs or small groups
- 2. Choose a card from the pack
- 3. Read the question or comment
- Take a few minutes to discuss the question or comment on the card and note down your key discussions points
- 5. Choose another card and follow steps 3 and 4 above
- 6. Feedback your discussion points to the full team

Do you agree that asthma management is a global health care problem because:

- 1. There is unwarranted variation (ie variation that cannot be explained by variation in patient illness or preference)
- 2.Failure to prevent death and disability
- 3.Waste of human and physical resources through low value activity
- 4. Harm from overdiagnosis and overtreatment even when quality is high

Questions?







Thank you for your attention!





- Jane had a spirometry with a positive reversibility test 2 years ago
- Many primary health centres will have delayed access to spirometry; not allowing Dr Taylor to manage Jane's asthma on the same day
- Spirometry could be helpful to manage Jane's asthma, if it was available at the primary health centre
- If possible, a spirometry test could be ordered for Jane's follow-up appointment

Jane confirmed that in the past 4 weeks she:

- had daytime asthma symptoms 3 or 4 times a week
- had **night wakening** due to asthma once or twice a week
- was unable to walk upstairs due to shortness of breath
- needed to use salbutamol at least twice / week, to be able to breath
- had not had an upper respiratory tract infection
- didn't smoke, and she wasn't exposed to smoke





- Jane has allergic sensitisation to house dust mites as confirmed with prick tests and specific IgE some years ago
- It is unnecessary to repeat Jane's house mite allergy test to acquire information required for the immediate management of the situation

Please note:

- Allergic sensitization to a given allergen, a positive IgE test, does not imply allergic disease
- Testing for allergy should therefore be reserved for cases where there is a strong suspicion regarding the allergen (agent)

- A review of potential risk factors for exacerbations would be appropriate
- Factors to consider include:
 - Uncontrolled asthma symptoms
- Additional potentially modifiable risk factors for exacerbations, even in patients with few asthma symptoms, include:
 - Medications: ICS not prescribed; **poor adherence**; incorrect **inhaler technique**;
 - High SABA use (with increased mortality if >1x200-dose canister/month)
 - Comorbidities: obesity; chronic rhinosinusitis; gastro-oesophageal reflux disease; confirmed food allergy; anxiety; depression; pregnancy
 - **Exposures**: smoking; allergen exposure if sensitized; air pollution
 - Setting: major socioeconomic problems
 - Lung function: low FEV1, especially if <60% predicted; higher reversibility
 - Other tests: sputum/blood eosinophilia; elevated FENO in allergic adults on ICS
 - Other major independent risk factors for flare-ups (exacerbations) include ever being intubated or in intensive care for asthma
 - Having 1 or more severe exacerbations in the last 12 months.



A **chest X-ray** should **not be routine** in the assessment of asthma and it is not expected to provide any additional information for the clinical management of Jane's asthma



- Jane was prescribed a treatment, which she failed to use for fear of side effects
- Adherence to medication is a modifiable behaviour that can be improved by having a clear understanding of the patient's perspective and the reasons for non-adherence
- If interventions are used to improve adherence, PCPs should identify Jane's perceptual and practical barriers so that interventions can be individually tailored

- Check asthma symptoms in the past 4 weeks
- Determine if the patient has risk factors for poor outcomes
- Understand the patient's perspective on using inhalers



Control of Allergic Rhinitis and Asthma Test

Please mark the following boxes with a cross (🗵).

Due to your allergic respiratory diseases (asthma, rhinitis, allergies) in the last <u>four weeks</u>, on average, **how many times did you have**:

		Never	Up to 2 days per week	More than 2 days per week	Almost every day
1. Blockee	d nose?	3	2	1	0
2. Sneezir	ng?	3	2	1	۰ []
3. Itchy n	ose?	3	2	1	0
4. Runny	nose?	3	2	1	0
5. Shortno	ess of breath/dyspnoea?	3	2	1	0
6. Wheez	ing in the chest?	3	2	1	0
7. Chest t exercis	ightness upon physical e?	3	2	1	•
tasks b	ess/ limitations in doing daily ecause of your allergic tory diseases?	3	2	1	<u></u> 0
9. Woke u	up during the night?	3	2	1	0
In the last <u>4</u>	weeks how many times did you:		I'm not taking any medicines	Never	Less than 7 or more 7 days days
medici	ed the use (dosage or frequency nes because of your allergic respi s (asthma, rhinitis, allergies)?		3	3	2 0

I am ready to make a decision



- Low-dose ICS with as-needed SABA, OR ICS-Formoterol as needed
- **GINA Step 2**, should be considered as a possible option; however, Jane has troublesome day-time asthma symptoms and is waking at night due to asthma
- Starting at a higher step (Step 3). Step 3 treatments should be considered as a first option
 - Low dose ICS-LABA for maintenance + as-needed low dose ICSformoterol
 - Medium dose ICS, <u>or</u> low dose ICS+LTRA + as-needed low dose ICS-formoterol
 - ICS-formoterol for maintenance and relief
- GINA advises to review the response to treatment after 2–3 months, adjust treatment and consider stepping down when asthma has been well controlled for 3 months



Treating a difficult-to-manage asthma patient

Smoking

- Ask about current smoking habits and exposure to second-hand smoke. People may be more willing to be honest about their smoking in a written self-completed questionnaire.
- Encourage and support smokers to quit, including medication and referral to expert stop-smoking services.
- Consider alternative therapy to ICS in patients who cannot quit because smokers respond less well to ICS than non-smokers.



 ζ_{2}

ACT = assessment of asthma control; CARAT = Control of Allergic Rhinitis and Asthma Test; ICS = inhaled corticosteroids; RCP = royal college of physicians.

SIMPLES IPCRG desktop helper. Available at: <u>http://www.theipcrg.org/display/TreatP/Home+-+Difficult+to+manage+asthma</u> (accessed July 2016)



A patient's adherence to their medication is often determined by the following:

- The patient's perceptions of illness: expectations, aspirations and goals
- The patient's beliefs and concerns about treatments and cultural perceptions of asthma
- The perceived need and the level of control that patients want to achieve
- Contextual issues: past experiences, influences from others, practical difficulties

Patient adherence to medication

Patient adherence to medication is influenced by a number of factors relating to how the individual judges the necessity of their treatment relative to their concerns¹ Intentional non-adherence derives from the balance between the patient's beliefs about the personal necessity of taking a given medication relative to any concerns about taking it²



Health Belief Model Components and Linkages



The Health Belief Model by Rosenstock, is a psychological model developed in the 1950s. It contains several primary concepts that predict why people will take action to prevent, to screen for, or to control illness conditions



Glanz K et al. The Health Belief Model. In Health Behaviour and Health Education, 2008; pp.45–67. Published by Jossey-Bass A Wiley Imprint, CA, USA. I am ready to make a decision Review treatment options



- Together with non-pharmacological approaches, the recommended options for pharmacotherapy for Jane are:
 - Combination low-dose ICS/LABA with as-needed
 SABA
 - Combination low-dose ICS/formoterol maintenance and reliever regimen

Key asthma triggers





URTI = upper respiratory tract infection

*Beta-blockers and non-steroidal anti-inflammatory drugs.

 Esposito S, et al. BMC Pulm Med 2014;14:130; 2. Beigelman A, et al. Curr Opin Allergy Clin Immunol 2014;14:137–142;
 See K, et al. Singapore Med J 2015 epub; 4. Vernon M, et al. J Asthma 2012;49:991–998; 5. Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2016. Available from: <u>www.ginasthma.org</u>; 6. Lim FL, et al. PLoS One 2015;10:e0124905.

Common asthma symptoms





1. Kistemaker LE, et al. Trends Pharmacol Sci 2015;36:164–171; 2. Kistemaker LE, et al. Life Sci 2012;91:1126–1133; 3. Gosens R, et al. Respir Res 2006;7:73; 4. Jeffery PK. Proc Am Thorac Soc 2004;1:176–183; 5. Patadia M, et al. Otolaryngol Clin North Am 2014;47:23–32; 6. Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2016. Available from: www.ginasthma.org.

The goal of asthma management is to achieve overall asthma control and reduce future risks





Achieving these goals requires a partnership between patients and their healthcare providers

Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2016. Available from: <u>www.ginasthma.org</u>.
Asthma management is a continuous control-based process



Confirmation of diagnosis if necessary Symptom control & modifiable risk factors (including lung function) Comorbidities Inhaler technique & adherence Patient goals

Symptoms Exacerbations Sideeffects Lung function Patient satisfaction

> Treatment of modifiable risk factors & comorbidities Non-pharmacological strategies Education & skills training Asthma medications

ADJUST TRE

GINA assessment of symptom control

A. Symptom control				
In the past 4 weeks, has the patient	Well controlled	Partly controlled	Uncontrolled	
 Daytime asthma symptoms more ofte than twice a week? 	n Yes❑ No❑			
 Any night waking due to asthma? Reliever needed for symptoms* more often than twice a week? 	Yes No	None of these	1–2 of these	3–4 of these
Any activity limitation due to asthma?				

Use an asthma control test – CARAT, ACT or other





Control of Allergic Rhinitis and Asthma Test

Please mark the following boxes with a cross (🗵).

Due to your allergic respiratory diseases (asthma, rhinitis, allergies) in the last <u>four weeks</u>, on average, how many times did you have:

		Never	Up to 2 days per week	More than 2 days per week	Almost every day
1.	Blocked nose?	3	2	1	•
2.	Sneezing?	3	2	1	•
3.	Itchy nose?	3	2	1	•
4.	Runny nose?	3	2	1	0
5.	Shortness of breath/dyspnoea?	3	2	1	•
6.	Wheezing in the chest?	3	2	1	•
7.	Chest tightness upon physical exercise?	3	2	1	٥
8.	Tiredness/ limitations in doing daily tasks because of your allergic respiratory diseases?	3	2	1	•
9.	Woke up during the night?	3	2	1	•
In t	he last <u>4 weeks</u> how many times did you:		I'm not taking any medicines	Never	Less than 7 or more 7 days days
1.	increased the use (dosage or frequency) medicines because of your allergic respira diseases (asthma, rhinitis, allergies)?	•	3	3	2 0

www.new.caratnetwork.org/pt-pt/

CARAT Fonseca JA, Nogueira-Silva L, Morais-Almeida M, Azevedo L, Sa-Sousa A, Branco-Ferreira M, Fernandes L, Bousquet J. Validation of a questionnaire (CARAT10) to assess rhinitis and asthma in patients with asthma. Allergy. 2010 Aug;65(8):1042-8. doi: 10.1111/j.1398-9995.2009.02310.x. Epub 2010 Feb 1.

Written PAAP



Written PAAP	 A written PAAP is an essential part of managing long-term disease¹ SIGN-BTS recommend that <i>all people with asthma should be offered self-management education which includes a written AAP</i>² In addition, GINA also highlights the importance of supporting long-term asthma management³ These recommendations are based on literature reviews that show that supported PAAPs improve asthma control, reduce exacerbations and improve quality of life^{2,3}
Why are they useful?	 Pinpoint signs that the asthma is getting worse⁴ Keep track of when to take medicines⁴ Aid daily monitoring as well as long-term control⁴ Provide information on what to do in the event of an asthma attack⁴ The overall aim of a written PAAP is to help take <i>early action</i> to prevent or reduce the severity of asthma attack symptoms⁴

PAAP = personalised asthma action plan; GINA = Global Initiative for Asthma; SIGN-BTS = Scottish Intercollegiate Guidelines Network- British Thoracic Society.

1. Gibson PG, et al. Thorax 2004;59:94–99; 2. SIGN-BTS. British guideline on the management of asthma. Consultation 2018; 3. GINA Strategy for asthma management and prevention 2016; 4. Pinnock H. Breathe 2015;11:98–109.



Comorbidities can impact asthma management

Asthma Comorbidities

- Rhinitis and chronic rhinosinusitis
- Gastroesophageal reflux (GERD),
- Obesity,
- Obstructive sleep apnoea,
- Depression and anxiety.

Comorbidities should be identified as they may contribute to respiratory symptoms, flare-ups and poor quality of life. Their treatment may complicate asthma management.

Treatments for asthma: non-pharmacological approaches

There are many non-pharmacological approaches to attaining better asthma control; some of these include:



Allergen avoidance







Checks of inhaler technique

Smoking cessation or avoidance of tobacco smoke

Physical activity

Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2016. Available from: <u>www.ginasthma.org</u>.



Initial controller treatment for adults, adolescents and children (6–11 years)

- Start controller treatment early
 - For best outcomes, initiate controller treatment as early as possible after making the diagnosis of asthma
- Step 1 is for patients with symptoms less than twice a month, and with no exacerbation risk factors
- GINA recommends as-needed low dose ICS-formoterol (off-label; *all evidence with budesonide-formoterol*) for almost all patients
- Treatment of <u>children 6-11 years</u>: Low dose ICS taken whenever SABA is taken (off-label)
- Consider starting at a **higher step** if:
 - Troublesome asthma symptoms on most days
 - Waking from asthma once or more a week, especially if any risk factors for exacerbations
- If initial asthma presentation is with an exacerbation:
 - Give a short course of oral steroids and start regular controller treatment (e.g. highdose ICS or medium-dose ICS/LABA, then step down)

ICS = inhaled corticosteroid; LABA = long-acting β_2 agonist. Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention, 2018 and 2019. Available from: www.ginasthma.org.



Initial controller treatment for adults, adolescents and children (6–11 years)

- Before starting initial controller treatment
 - Record evidence for diagnosis of asthma, if possible
 - Record symptom control and risk factors, including lung function
 - Consider factors affecting choice of treatment for this patient
 - Ensure that the patient can use the inhaler correctly
 - Schedule an appointment for a follow-up visit
- After starting initial controller treatment
 - Review response after 2–3 months, or according to clinical urgency
 - Adjust treatment (including non-pharmacological treatments)
 - Consider stepping down when asthma has been well controlled for 3 months

GINA recommends a stepwise approach to pharmacological asthma management





GINA 2019

- bud-form or BDP-form maintenance and reliever therapy
- allergic rhinitis and FEV >70% predicted

Step 3 - one or two controllers plus as-needed reliever

- Before considering step-up
 - Check inhaler technique and adherence, confirm diagnosis
- Adults/adolescents: preferred options are either combination low-dose ICS/LABA maintenance with as-needed SABA or ICS/formoterol or, <u>OR</u>
- Combination low-dose ICS/formoterol maintenance and reliever regimen*
 - Adding LABA reduces symptoms and exacerbations and increases FEV1, while allowing lower dose of ICS
 - In at-risk patients, maintenance and reliever regimen significantly reduces exacerbations with similar level of symptom control and lower ICS doses compared with other regimens
- Children 6–11 years: preferred option is low dose ICS-LABA and medium dose ICS are 'preferred' controller treatments
 - No safety signal with ICS-LABA in children 4-11 years

ASTHMA SLIDE RULE

1. Questions for prescriber/dispenser to ask themselves and a person with asthma Using this slide rule, how much short-acting beta₂ agonist (SABA) also known as reliever/rescue/ salbutamol/albuterol inhaler would you think was acceptable for a person with asthma to take in a year, week or day before you thought a review was necessary? What made you choose that?

	Increasing SABA use											
umber of SABA inhalers Rx per year										10	11	12
Puffs of SABA used per year				800	1000	1200	1400	1600	1800	2000	2200	2400
Puffs of SABA used per week			12	15		23	27	31	35	39	42	46
Puffs of SABA used per day								>4			26	
		toms										

*Some devices do not contain 200 puffs. Check the number in the devices you prescribe/dispense or use, and modify these messages accordingly Suggestion: Try asking a person with asthma question 1 after asking the ACT™ question: ///www.nhp.arg/provider/asthma/Survey_ACT_adult_EN.pdf) During the past 4 weeks, how often have you used your rescue inhaler or nebulizer medication (such as albuterol): 3 or more times per day / 1 or 2 times per day / 2 or 3 times per week / Once a week or less / Not at all

Asthma Right Care Guidance Notes available at www.iprcg.org/asthmarightcare



ASTHMA SLIDE RULE

Questions for prescriber to ask themselves and a person with asthma

2. Using the number scale 0-10 below, reflect:

- How important is it that you organise a review given the answer to question 17 What made it a (number What would have made it an 8/10?
- How confident do you feel to have the conversation about reducing the dose? What made it a [number What would have made it an 8/10?

0	1	2	3	4	5	6	7	8	9	10
Notat		tant/co	nfident					ely impo	ortant/ci	onfident

Note: International guidance (Global Initiative for Asthma (GINA) 2017) is that if an adolescent or adult wit asthma uses more than 2 puffs of SABA (one dose) a week and reports asthma symptoms or night-waking last 4 weeks, their asthma will not be fully controlled on a SABA alone and prescribing should be reviewed.



ASTHMA



Thank you for your attention!

References

- Global Initiative for Asthma. Global Strategy for Asthma Management and Prevention. 2018 Update. <u>https://ginasthma.org/</u>
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Use an asthma control test – ACT (Asthma Control Test)



АСТ

Nguyen VN, Chavannes N, Le LT, Price D. The Asthma Control Test (ACT) as an alternative tool to Global Initiative for Asthma (GINA) guideline criteria for assessing asthma control in Vietnamese outpatients. Prim Care Respir J. 2012 Mar;21(1):85-9. doi: 10.4104/pcrj.2011.00093.